



July 2025

# CORPORATE PRESENTATION

CSE:PXI | OTC:PNXPF | Frankfurt: P6U1





# Forward Looking Statement

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Planet Ventures (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

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# About Planet Ventures



**PLANET VENTURES** is an investment issuer that focuses on investing in growth companies and sectors such as tech, Web3, gaming, digital assets, mining and more. The Company aims to generate long-term value for its shareholders by identifying high-potential early-stage opportunities and being opportunistic with its capital deployment.

As an investment issuer, we:

- Look to capitalize on market and industry trends that can create **substantial value** for our shareholders
- Look for opportunities all over the globe where we can leverage our knowledge, expertise, and experience to deliver **substantial growth** for our companies and our investors

**The company's strategy is focused on investing in multiple companies across a variety of sectors across North America.**



# Financial Highlights

## Cash and cash equivalents:

Over \$14,000,000

## Debt:

Zero

## Bitcoin:

Over 16 Bitcoin and growing



Over \$4,800,000 in income  
for the first 9 months  
ending December 2024

## Current Market Cap:

~ \$13,000,000 – Trading  
Below Net Asset Value (NAV)



# Our Investments



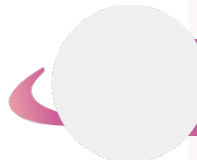


# Board and Management



**Desmond Balakrishnan**  
Executive Director

Desmond Balakrishnan is a partner at McMillan LLP. is an experienced capital markets and securities lawyer with extensive experience advising clients in the cannabis, gaming, entertainment, hospitality, and food, beverage and agribusiness sectors. He is one of the leading lawyers in Canada in cannabis and gaming law and is recognized in numerous legal directories for his work in these industries. With a broad scope of expertise, Desmond advises on private equity investments, public offerings, mergers and acquisitions, and listed company maintenance. He is the national leader of McMillan's Cannabis and Gaming groups.



**Etienne Moshevich**  
Chief Executive Officer

Mr. Moshevich brings over a decade of leadership and capital markets experience, in both the public and private sectors, to the Company.



# Board and Management



**Christopher Cooper**  
Director

Mr. Cooper has been a director of the Company since January 26, 2016. Mr. Cooper has extensive experience in senior management of both public and private companies. He has founded several resource companies internationally, as well as, domestically. Mr. Cooper received his Bachelor of Business Administration from Hofstra University in Hempstead, NY and his Masters of Business Administration from Dowling College in Oakdale, NY.



**Craig Loverock**  
Director

Mr. Loverock has been a director of the Company since February 10, 2022. Mr. Loverock has over 25 years of experience in accounting and finance roles in Canada, the United States and England. Mr. Loverock has been the Chief Financial Officer and Corporate Secretary of Contagious Gaming Inc. since November 30, 2015 and currently serves as the Chief Financial Officer of Sproutly Canada, Inc.. Mr. Loverock currently serves on the board of directors and as Chair of the audit committee of Workspart Inc. and serves on the board of directors of 1st Eleven Limited.

Mr. Loverock received his Bachelors of Commerce (Honours) from Carleton University in Ottawa, Ontario and is a member of the Ontario Institute of Chartered Accountants.



# Board and Management



**Brian Shin**  
Chief Financial Officer

Mr. Shin specializes in providing financial reporting, corporate finance, auditing, corporate strategy, risk management and other accounting and consulting services to both public and private companies in various industries. Mr. Shin holds the professional designation of chartered professional accountant (CPA) in British Columbia. Mr. Shin worked as a consultant, focusing on developing corporate strategy for mid- to large-sized companies, as well as risk management for first-tier financial companies in South Korea. Additionally, he served as an auditor, conducting audits for internationally funded companies in Hong Kong. Currently, Mr. Shin holds the position of CFO for several public and private companies in Canada. Mr. Shin boasts extensive experience spanning approximately 15 years, serving in roles ranging from consultant to auditor, controller, and CFO. His expertise encompasses diverse industries across multiple countries, including Canada, Hong Kong, and South Korea, working with both publicly traded and private corporations.







# Capital Structure

Share Outstanding	206,195,672
Cash and Cash Equivalents	Over \$14,000,000
Net Asset Value	\$0.07 - \$0.08 per share as of July 2025



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